



6 May 2015

Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A**

Further to the Appendix 3B lodged on 6 May 2015 for the issue of 105,289,474 fully paid ordinary shares (**Placement**), Actinogen Limited (ASX: ACW) provides the following information required under ASX Listing Rule 3.10.5A:

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of Shares on issue prior to the Placement: 492,132,338

Placement issue under Listing Rule 7.1 (73,819,850 shares)	15.00%
Placement issue under Listing Rule 7.1A (31,469,624 shares)	6.39%
Total dilution as a result of the Placement	21.39%

Number of Shares on issue following the Placement: 597,421,812

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (31,469,624 shares):

Pre-Placement shareholders who did not participate in the Placement	100%
Pre-Placement shareholders who did participate in the Placement	-
Participants in the Placement who were previously not shareholders	100%

- (b) The Company issued the shares as a placement under Listing Rule 7.1A as it believed that this was the most efficient mechanism for raising funds at the time. The Company had also received an expression of interest from a broker to support the placement making it a more reliable process to fund.
- (c) No underwriting arrangements were in place for the Placement; and
- (d) A fee of 6% totalling \$600,150 (before GST) will be paid to the joint arrangers of the placement, KTM Capital and Forrest Capital, for the amount raised in relation to the Placement.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse", is written over a faint circular stamp.

**Peter Webse**  
Company Secretary