

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Actinogen Medical Limited

ACN/ARSN 086 778 476

1. Details of substantial holder(1)

Name Denlin Nominees Pty Ltd / Oaktone Nominees Pty Ltd
ACN/ARSN (if applicable) 008 905 940 / 074 566 635

There was a change in the interests of the substantial holder on 24/04/15

The previous notice was given to the company on 03/09/14

The previous notice was dated 03/09/14

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Fully Paid | 20,000,000 | 7.91% | 34,717,184 | 5.8% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|--|
| 28/11/14 | Oaktone Nominees Pty Ltd | Vendor Consideration – Acquisition of Corticrine Ltd | Shares in Corticrine Limited | 14,717,184 | Oaktone Nominees Pty Ltd |
| 24/04/15 | Denlin Nominees Pty Ltd/Oaktone Nominees Pty Ltd | Dilution via placement | Nil | 34,717,184 | Denlin Nominees Pty Ltd/Oaktone Nominees Pty Ltd |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------|----------------|
| Denlin Nominees Pty Ltd/Oaktone Nominees Pty Ltd | Denlin Nominees Pty Ltd/Oaktone Nominees Pty Ltd | Denlin Nominees Pty Ltd | Indirect | 20,000,000 | 5.8% |
| | | Oaktone Nominees Pty Ltd | Indirect | 14,717,184 34,717,184 | |
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