



25 November 2021

Company Announcement Office  
Australian Securities Exchange  
via *electronic lodgement*

### **Cleansing Notice - Share Purchase Plan**

Actinogen Medical Limited ACN 086 778 476 (ASX: ACW) (**Actinogen** or the **Company**), gives this notice pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*.

The Company will make offers to eligible shareholders to participate in a share purchase plan (**SPP**). The SPP will provide eligible shareholders with an opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.135 per Share with a target raise of \$3 million (and ability to take oversubscriptions of up to a further \$2 million) (before costs).

In accordance with the Instrument, the Company advises that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (ii) section 674 of the *Corporations Act*; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the *Corporations Act*.

The release of this notice was authorised by the Board of Actinogen.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

Peter Webse  
**Company Secretary**  
**Actinogen Medical Limited**