



1 December 2021

Company Announcement Office
Australian Securities Exchange
via *electronic lodgement*

Actinogen Medical Limited
Cleansing Notice under section 708A of the *Corporations Act 2001 (Cth)*

On 25 November 2021, **Actinogen Medical Limited** ACN 086 778 476 (ASX:ACW) (**Actinogen** or the **Company**) announced that it had received commitments for a \$12 million private placement of shares at 13.5 cents per share (being approximately 88.89 million new fully paid ordinary shares in the capital of the Company) to various sophisticated and institutional investors introduced by Bell Potter Limited (**Placement**).

Actinogen gives this cleansing notice (**Notice**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**). The Company advises that 88,091,659 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and that the balance of 797,230 Placement Shares have not yet been issued as they are subject to shareholder approval.

As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to Actinogen; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

The release of this notice was authorised by the Board of Actinogen.

Yours faithfully

Peter Webse
Company Secretary
Actinogen Medical Limited